

TARTER KRINSKY & DROGIN LLP

Attorneys for The Christian Brothers' Institute, et al.

Debtors and Debtors-in-Possession

1350 Broadway, 11th Floor

New York, New York 10018

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Scott S. Markowitz, Esq.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:	: Chapter 11
	: :
THE CHRISTIAN BROTHERS' INSTITUTE, <i>et al.</i>	: Case No.: 11-22820 (RDD)
	: :
Debtors.	: (Jointly Administered)
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NOTICE OF AUCTION OF VARIOUS HOUSES AND SALE HEARING

PLEASE TAKE NOTICE that pursuant to the *Debtor's Motion For Orders Pursuant to Sections 105(a) and 363 of The Bankruptcy Code and Bankruptcy Rule 6004 Approving (I) Sale Procedures and Notice of the Auction Relating Thereto, (II) Sale of Real Estate to Iona College or a Party Making a Higher and Better Offer Free and Clear of Liens, Claims, Interests and Encumbrances, (III) Approving The Stalking Horse Purchase Agreement, and (IV) Granting Related Relief*, filed with the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") on August 23, 2012, the Debtor is selling the houses (the "Houses") known as:

- (i) 33 Beechmont Drive, New Rochelle, NY (Section 3, Block 1015 and Lot 14 of the Westchester County Tax Map);
- (ii) 71 Beechmont Drive, New Rochelle, NY (Section 3, Block 15 and Lot 32 of the Westchester County Tax Map);
- (iii) 21 Pryer Terrace, New Rochelle, NY (Section 3, Block 1024 and Part of Lot 21 of the Westchester County Tax Map);
- (iv) 33 Pryer Terrace, New Rochelle, NY (Section 3, Block 1024 and Part of Lot 21 of the Westchester County Tax Map);
- (v) 29 Montgomery Place, New Rochelle, NY (Section 3, Block 15 and Lot 58 of the Westchester County Tax Map); and
- (vi) 53 Montgomery Place, New Rochelle, NY (Section 3, Block 15 and Lot 71 of the Westchester County Tax Map).

PLEASE TAKE FURTHER NOTICE that in accordance with the *Order Pursuant to 11 U.S.C. § 105(a) and 363 and Rule 6004 of the Federal Rules of Bankruptcy Procedure (a) Approving Sale Procedures in Connection with the Sale of Certain Real Estate, (b) Approving Certain Bidding Protections, (c) Scheduling an Auction and a Sale Hearing, and (d) Approving*

Copies of the Procedures Order, the Purchase Agreement and the Sale Motion are available from the undersigned counsel for the Debtor upon written request or online at www.omnimgt.com/thechristianbrothers.

Dated: New York, New York
September 11, 2012

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Debtors and Debtors-in-Possession

By: /s/ Scott S. Markowitz
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**NOTICE OF PRIVATE SALE OF RESIDENTIAL REAL ESTATE LOCATED AT
8554 S. LAVERGNE AVE, BURBANK, IL 60459 AND SALE HEARING**

PLEASE TAKE NOTICE that on September 14, 2012, The Christian Brothers of Ireland, Inc. ("CBOI") filed a motion (the "Motion") for the entry of an order, pursuant to 11 U.S.C. § 105(a) and 363, Rule 6004 of the Federal Rules of Bankruptcy Procedure, and pursuant to the amended guidelines for the conduct of asset sales adopted by General Order M-383, authorizing the sale of residential real property located at 8554 S. Lavergne Ave, Burbank, IL 60459 and certain furnishings contained therein (the "Property") free and clear of all liens, claims, encumbrances and interests.

PLEASE TAKE FURTHER NOTICE that the Property consists of an approximate 10,415 square foot lot containing improvements (i.e., residential house) and certain *de minimis* furnishings.

PLEASE TAKE FURTHER NOTICE that the broker for the sale of the Property is Re/Max "10" located at 9909 Southwest Highway, Oaklawn, Illinois.

PLEASE TAKE FURTHER NOTICE that the proposed buyer for the Property is Celestino Reyes with a proposed purchase price of \$205,000 (with a \$6,150 closing cost adjustment in favor of the buyer).

PLEASE TAKE FURTHER NOTICE that a hearing to approve the sale of the Property will be held on **October 17, 2012 at 10:00 a.m. (ET)** before the Honorable Robert D. Drain, United States Bankruptcy Judge, United States Bankruptcy Court, 300 Quarropas Street, White Plains, New York 10601.