

HEARING DATE: March 19, 2014
HEARING TIME: 10:00 A.M.

TARTER KRINSKY & DROGIN LLP
Attorneys for The Christian Brothers' Institute, et al.
Debtors and Debtors-in-Possession
1350 Broadway, 11th Floor
New York, New York 10018
(212) 216-8000
Scott S. Markowitz, Esq.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re: : Chapter 11
: :
THE CHRISTIAN BROTHERS' INSTITUTE, *et al.* : Case No.: 11-22820 (RDD)
: :
Debtors. : (Jointly Administered)
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**NOTICE OF HEARING TO CONSIDER APPLICATIONS
FOR FINAL AWARD OF FEES AND REIMBURSEMENT
OF EXPENSES PURSUANT TO 11 U.S.C. § 330**

PLEASE TAKE NOTICE, that a hearing will be held before the Honorable Robert D. Drain, United States Bankruptcy Judge, at his Courtroom #118, located at the United States Bankruptcy Court, Southern District of New York, 300 Quarropas Street, White Plains, New York, on **March 19, 2014, at 10:00 a.m.** in the forenoon of that day, or as soon thereafter as counsel can be heard, to consider the following applications for final awards of fees and reimbursement of expenses (the "Applications") for the period April 2011 through January 2014.

<u>Applicant</u>	<u>Fees Requested</u>	<u>Expenses Requested</u>
Tarter Krinsky & Drogin LLP <i>Attorneys for The Christian Brothers' Institute and The Christian Brothers of Ireland, Inc.</i> <i>Debtors and Debtors-in-Possession</i>	\$3,945,049.30 (less payments received on account)	\$110,563.20 (less payments received on account)

<u>Applicant</u>	<u>Fees Requested</u>	<u>Expenses Requested</u>
McInnes Cooper <i>Special Canadian Counsel for Debtors and Debtors-in-Possession</i>	CAD\$101,003.75 (less payments received on account)	\$7,625.24 (less payments received on account)
Gordon Tilden Thomas & Cordell LLP <i>Special Counsel for Debtors and Debtors-in-Possession</i>	\$79,289.00 (less payments received on account)	\$7,135.49 (less payments received on account)
Pachulski Stang Ziehl & Jones LLP <i>Attorneys for The Official Committee of Unsecured Creditors</i>	\$3,412,493.71 (less payments received on account)	\$323,477.71 (less payments received on account)
Law Offices of Paul A. Richler <i>Special Counsel to The Official Committee of Unsecured Creditors</i>	\$324,090.00 (less payments received on account)	\$9,347.84 (less payments received on account)
Berkeley Research Group, LLC <i>Financial Advisors to The Official Committee of Unsecured Creditors</i>	\$82,013.50 (less payments received on account)	\$1,932.84 (less payments received on account)

PLEASE TAKE FURTHER NOTICE, that the Applications will be on file with the Clerk of the United States Bankruptcy Court on or before February 28, 2014, and may be obtained from the Bankruptcy Court's website at <http://www.nysb.uscourts.gov>. A PACER password is required to access the Applications. Copies of the Applications can also be obtained by making a written request to the undersigned counsel for the Debtors-in-Possession.

PLEASE TAKE FURTHER NOTICE, that objections, if any, must be filed with the United States Bankruptcy Court for the Southern District of New York at the address set forth above (with a copy to the chambers of the Honorable Robert D. Drain) and received by Tarter Krinsky & Drogin LLP, 1350 Broadway, 11th Floor, New York, New York 10018, Attn: Scott S. Markowitz, Esq.; and Pachulski Stang Ziehl & Jones LLP, 780 Third Avenue, 36th Floor, New York, New York 10017, Attn: Ilan D. Scharf, Esq., on or before March 13, 2014.

PLEASE TAKE FURTHER NOTICE, that the hearing to consider the Applications may be adjourned from time to time without further notice.

Dated: New York, New York
February 25, 2014

TARTER KRINSKY & DROGIN LLP
*Attorneys for The Christian Brothers'
Institute, et al.*
Debtors and Debtors-in-Possession

By: /s/ Scott S. Markowitz
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